# Kathy E. Phoenix, DSW, LCSW-S Associate Professor

#### **EDUCATION**

Doctor of Social Work	2019	
Capella University, Minneapolis, MN		
Research: "Improving Transgender Elders' Access to Healthcare Services: A Participatory Action Research Study"		
Master of Social Work	1996	
University of Kansas, Lawrence, KS	1990	
University of Kansas, Lawrence, KS		
Bachelor of Social Work	1989	
Colorado State University, Ft. Collins, CO		
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Medical Laboratory Specialist	1987 - 1996	
United States Army Reserve		
CURRENT PROFESSIONAL LICENSE AND MEMBERSHIP		
Licensed Clinical Social Worker (LCSW) – Texas #29113		
Board approved Clinical Supervisor - Texas State Board of Social Work Examiners		
National Association of Social Workers (NASW)		
Council on Social Work Education (CSWE)		
Texas Society of Clinical Social Workers		
ADVANCED PROFESSIONAL TRAINING		

Trauma-Informed Care - Practitioner Certification	2019
The Department of Army Cognitive Processing Therapy (CPT) for PTSD	2008
The Department of Army Cognitive-Behavioral Conjoint Therapy (CBCT) for PTSD	2008
Army Medical Department (AMEDD) - Provider Resiliency Train-the-Trainer	2008
Licensed Nursing Facility Administrator – St. Phillip's College, San Antonio, TX	1998

#### ACADEMIC AND TEACHING RESPONSIBILITIES

# Associate Professor - OLLU

- **Responsible for teaching** MSW/BSW courses in on-campus, hybrid, and online formats
- BSW Academic Advisor
- Conference Chair Annual Social Work Distance Education National Conference (2021, 2022, 2023)
- MSW program committee member- Program development and admission oversight
- PhD Dissertation Committee member

Our Lady of the Lake University (OLLU), San Antonio TX

- Academic Affairs Reorganization Task Force member
- WSWO student organization Co-Faculty Advisor
- Award: Recipient of The Agnes M. Gloyna Award for Technological Innovation in Teaching AY 2021-2022

#### Clinical Assistant Professor - OLLU

- Responsible for teaching MSW/BSW courses in on-campus, hybrid, and online formats
- BSW Academic Advisor

#### January 2017 – May 2021

- October 2013 Present
- May 2021 Present

- Conference Chair 2017, 2020 Social Work Distance Education National Conference
- Conference Co-Chair 2019 Social Work Distance Education Conference
- MSW program committee member- Program development and admission oversight
- WILEY Research Fellow 2019-2020

### Assistant Professor / Interim MSW Program Director - OLLU

- Oversight and management of MSW Program in Online Platform, San Antonio Campus, and RGV
- Facilitated rollout of new 7-week format for on campus San Antonio MSW program
- Completed oversight and transition of courses from the Engage platform to Blackboard platform for San Antonio and Rio Grande campuses
- **Oversight and support** of 50+ adjunct faculty
- Student Advising and disciplinary oversight of MSW students in all platforms
- Course Instruction of MSW courses in an online, hybrid, and traditional format

### Assistant Professor / Director of Field Education - OLLU

- Developed training processes for and oversight of 20 Adjunct faculty, 2 Field Coordinators, and 2 Support staff in order to streamline field placement and monitoring for an average of 350 students in placement at all times
- **Enhanced Field Education curriculum:** •

-Integrated VoiceThread assignments and content adaptations to enhance interactive learning in 6 MSW Field Education Integrative seminar online courses.

-Redesigned 12 online MSW Field Education courses to incorporate Weekly Instructor Notes, streamlined and enhanced content, and preparation for universal access design enhancements.

- Designed and implemented a 4-hour online CE approved Field Instructor training to support quality field • supervision to include: Intro to Field Education, Developing the Education Plan, Fostering Student Self-Awareness, Providing Constructive Feedback, Linking Theory to the Field Experience, CORE SBIRT Curriculum. Implemented and automated CEU certificate process.
- Designed, implemented, and facilitated SBIRT Grant data tracking for client logs and reflective journaling in Advanced Field Education courses.
- Instruction of Integrative Seminar Courses and fulfilled Faculty Liaison duties for both foundation and advanced MSW level field education cohorts in both online and traditional formats

#### Assistant Professor / MSW Field Education Coordinator - OLLU

- Responsible for field education placement of approximately 40 students every 8 weeks in placement sites nationwide and on military bases internationally.
- Designed, implemented, and maintained an online Faculty Liaison Resources site that provides education, reference resources and support for online faculty teaching integrative seminar courses and serving as a faculty liaison with students' placement sites.

#### Adjunct Faculty - OLLU

- Instruction of Integrative Seminar Courses and fulfilled Faculty Liaison duties for both foundation and advanced MSW level field online
- Instruction Generalist Social Work Practice with Individuals, Families, and Groups

#### **Field Instructor**

- Provided field education instruction and oversight for BSW, MSW, LPC, and PSY interns
  - O Our Lady of the Lake University 1996 2014 (Practicum Advisory Committee member)
  - U.S. Army / Fayetteville State University 2010 2014 (Practicum Advisory Committee member)
  - 0 University of Texas at San Antonio 2002 2010

# End of Life Nursing Education Consortium (ELNEC) Faculty

Specialization in Wounded Warrior: Their Last Battle, and ELNEC Ethics modules

August 1996 – May 2014

Oct. 2013 – Nov. 2014

*Nov. 2014 – May 2015* 

#### May 2011 – August 2014

May 2015 - August 2016

August 2016 – December 2016

#### Grant Funding Experience

## MSW Program Coordinator

#### **Field Education Coordinator**

PFLAG - San Antonio member

Biever, J., Tsui, V., Amodei, N., Williams, J., Burge, S., Cuevas, M., Healy, D., Polanco, M., Gabel- Zepeda, S., González, C., Solórzano, B., Gomez, R., **Phoenix, K**., Gil, K**.**, & Squiabro, C.

**Project Title: OLLU-SBIRT.** Grant Number: 1H79TI026024-01. Screening, Brief Intervention and Referral to Treatment (SBIRT) Health Professions Student Training (Short Title: SBIRT-Student Training), Substance Abuse and Mental Health Services Administration (SAMHSA). [SAMHSA Grant Award: \$945,000 for 9/2015-9/2018]. [Note: The project award was posted to OLLU Worden Newsletter (August 2015), https://olluwsss.wordpress.com/2015/08/page/2/]

#### **PROFESSIONAL EXPERIENCE**

GainWel, Inc Independent Clinical T Clinical Practice Panel Focus: Chron Specializing in veteran and LGBTQI- Medicare / Medicaid provider	nic Illness, Terminal illness, Trauma, Grief &	<b>July 2017 - Current</b> Bereavement
Board Approved Clinical Supervisor		July 2017 - Current
<ul> <li>VITAS Innovative Hospice Care, San A</li> <li>Veteran &amp; Community Liaison</li> <li>Physician / Hospital Represent</li> <li>Program Liaison to Nairobi Ho</li> <li>Volunteer Department Manag</li> <li>Hospice Social Worker</li> </ul>	Oct. 2008 – June 2014 tative July 2006 – Oct. 2008 spice, Kenya Jan. 2004 – June 2014	October 2000 – June 2014
Hospice Social Worker VNA & Hospice of South Texas, Sa	n Antonio, TX	September 1999 - June 2000
Administrator Trinity Care Center, San Antonio, T Long-Term Care Facility (120 beds)		July 1998 - June 1999
Normandy Terrace Southeast, San A Long-Term Care Facility (320 beds) Assistant Administrator	<b>ntonio, TX</b> April 1997 - July 1998	May 1996 – July 1998
Social Service Director	May 1996 - April 1997	
<b>Case Manager (MHMR)</b> San Antonio State School - Commu	unity Services, San Antonio, TX	February 1993 - October 1993
Case Manager & COMPEER Program Mental Health and Guidance Cent	-	January 1991 – August 1992
	COMMUNITY SERVICE	
NASW/Texas – SOGIE Committee mem	nber	July 2016 - Present
OASIS Board of Directors		May 2022 - Present
OASIS - Community Presenter - multi	ple specialty topics	Sept. 2016 - Present
Porter Loring Mortuaries - Grief in the	e Holidays Presenter	Jan. 2009 – Present

August 2016 – December 2016 August 2015 – August 2016

May 2023 - Present

Source of Light (SoL) Center - Executive Board of Directors	June 2018 - August 2022	
NASW/Alamo Area Branch - Continuing Education Coordinator	July 2016 - July 2018	
NASW/Texas – Coordinated "Trauma Informed Care" CEU training 6/1/18		
Hosted at OLLU, San Antonio, Texas		
NASW/Alamo Area Branch - Coordinated "Helping Others Heal From Trauma" 12/8/17		
<ul> <li>Hosted at Franklin Park - Alamo Heights</li> </ul>		
NASW/Texas – Coordinated "Ethics for the Texas Social Worker" CEU training 3/9/17		
Hosted at OLLU, San Antonio, Texas		
NASW/Alamo Area Branch – Coordinated "Social Work Appreciation Luncheon" 3/3/17		
Hosted at OLLU, San Antonio, Texas		
NASW/Texas – Coordinated "Transgender Policy Update" presentation 8/15/16		
Hosted at OLLU, San Antonio, Texas		
Texas Transgender Nondiscrimination Summit – participant as OLLU representative 7/29/16		
<ul> <li>Hosted by Texas A&amp;M University Central, Killeen, Texas</li> </ul>		
American Cancer Society – Life After Loss Series Facilitator	2009 – 2014	
Board Member - San Antonio Chapter - Tuskegee Airmen, Inc	2010 - 2014	
Bexar County Homeless Veteran Burial Committee – Committee Member	2009 – 2014	
<ul> <li>Recipient of Bexar County LeRoy V. Greene Jr Memorial Veterans Community Service Award - 2010</li> </ul>		
Honorary Commander for 433 <sup>rd</sup> Airlift Wing – Lackland Airforce Base	Nov. 2011 – Nov. 2012	
Alamo Honor Flight - Vice President	2011 - 2013	

#### PRESENTATIONS

#### SCHOLARLY CONFERENCES

Phoenix., K. (July, 2023). *The Social Work Role in Improving Transgender Elders' Access to Healthcare Services*. The 3rd European Conference on Aging & Gerontology. London, UK. [Virtual]

Phoenix, K. (June, 2021). *Understanding the Lived Experiences of Trans Elders Accessing Healthcare Services*. 2021 LGBTQ Research Symposium. University of Kansas. [Virtual]

Gil, K., Phoenix, K., Gomez, R., Cuevas, M. (October, 2017). *Harnessing Technology to Magnify the Reach of SBIRT Training*. Council on Social Work Education 2017 Annual Program Meeting. Dallas, Texas.

Phoenix, K., Gil, K. (July, 2017). *The Fundamentals of Incorporating SBIRT Training into Curricula Content for Helping Professions*. Association of Recovery in Higher Education & Association of Recovery Schools Conference. Washington, D.C.

Phoenix, K., Cuevas, M., Gil, K. (April, 2017). *The Fundamentals of embedding SBIRT Training in Online Curricula*. Social Work Distance Education Conference. San Antonio, Texas.

Gil, K., Phoenix, K., & Squiabro, C. (December, 2016). *Feeding your mind, body and soul: Incorporating technology in your self-care plan*. International Forum for Women in E-learning Conference. San Antonio, Texas.

Phoenix, K. (March, 2016). From 0 to 1000 – Now What? Facilitating Quality Field Education in Rapidly Growing Online Programs. Texas Distance Learning Association Conference. San Antonio, Texas.

Phoenix, K. (June, 2014). *Handling Difficult Situations When Providing Quality Healthcare*. University of Texas Health Science Center Promoting a Culture of Inclusion in Healthcare Conference. San Antonio, Texas.

#### **PROFESSIONAL CONFERENCES**

Phoenix, K. (November, 2019). *Ethical and Cultural Considerations When Working With Veterans*. Aging Life Care Association Regional Conference. San Antonio, Texas.

Phoenix, K. (June, 2019). *Lived Experiences of Trans Elder Texans Accessing Healthcare*. The 11th Annual Texas Transgender Nondiscrimination Summit. University of Houston - Clear Lake, Texas.

Phoenix, K. (June, 2019). Understanding the Impact of Military Culture on the Veteran's End-of-life Journey. Omega Home Network National Conference. San Antonio, Texas.

Phoenix, K. (August, 2014). *Wounded Warrior: Their Last Battle and ELNEC for Veterans: Ethical Issues Module*. National Black Nurses Association Annual Conference. Philadelphia, Pennsylvania

Phoenix, K. (November, 2012). *Wounded Warrior: Their Last Battle and ELNEC for Veterans: Ethical Issues Module*. Acadiana Black Nurses Association. Lafayette, Louisiana.

Phoenix, K. (October, 2012). *Wounded Warrior: Their Last Battle and ELNEC for Veterans: Ethical Issues Module*. National Federation of Licensed Practical Nurses Annual Conference. Indianapolis, Indiana.

Phoenix, K. (July, 2012). *Wounded Warrior: Their Last Battle and ELNEC for Veterans: Ethical Issues Module*. National Black Nurses Association Annual Conference. Orlando, Florida.

Phoenix, K. (January, 2012). *Wounded Warrior: Their Last Battle and ELNEC For Veterans: Ethical Issues CORE Module*. Hospice Veteran Partnership Conference. San Diego, California.

Phoenix, K. (July, 2011). Wounded Warrior: Their Last Battle and ELNEC for Veterans: Ethical Issues Module. National Black Nurses Association Annual Conference. Orlando, Florida.

Phoenix, K. (May, 2011). *Wounded Warrior: Their Last Battle and ELNEC for Veterans: Ethical Issues Module*. National Federation of Licensed Practical Nurses Annual Conference. St. Petersburg, Florida.

#### **PROFESSIONAL PRESENTATIONS**

Phoenix, K. (August, 2023). Coping with loneliness, depression and anxiety. OASIS - San Antonio, Texas

Phoenix, K. (May, 2023). *Impact of global events on historical trauma in the elderly client* - GainWel Social Work Clinical Skills Series - San Antonio, Texas. Webinar.

Phoenix, K. (September, 2022). Understanding the lived experiences of Trans Elders accessing healthcare - West Virginia University. Webinar.

Phoenix, K. (June, 2022). Understanding the lived experiences of Trans Elders accessing healthcare - Griswold Social Work Clinical Skills Series - San Antonio, Texas. Webinar.

Phoenix, K. (February, 2022). Advance care planning and end-of-life care. Texas Nurses Association District 8 - San Antonio, Texas. Webinar

Phoenix, K. (February, 2022). Coping with loneliness, depression and anxiety. OASIS - San Antonio, Texas.

Phoenix, K. (November, 2021). *LONELINESS: Ethical elements of diagnosis and intervention* - Griswold Social Work Clinical Skills Series - San Antonio, Texas. Webinar.

Phoenix, K. (September, 2021). *The importance of LGBTQ+ identities and illuminating inclusiveness*. GainWel Social Work Clinical Skills Series - San Antonio, Texas. Webinar.

Phoenix, K. (July, 2021). *Loneliness diagnosis and intervention: Resources and social outreach*. OASIS Silver Connect Training - San Antonio, Texas

King-Jordan, T., Carson, R., **Phoenix, K**. (March, 2021). *Black Lives Matter: A social work perspective*. Texas Society for Clinical Social Workers - San Antonio, Texas. Webinar.

Phoenix, K. (January, 2021). *Benefits of Reminiscence and Narrative Therapies with Elderly Clients*. GainWel Social Work Clinical Skills Series - San Antonio, Texas. Webinar.

Phoenix, K. (October, 2020). Depression and anxiety in older adults . OASIS - San Antonio, Texas

Phoenix, K. (September, 2020). *Coping with loneliness, depression and anxiety in a COVID-19 world*. OASIS - San Antonio, Texas. Webinar.

Gainer, R., **Phoenix, K.** (September, 2020). ACE clinical supervision workshop. GainWel Social Work Clinical Skills Series - San Antonio, Texas. Webinar.

Phoenix, K. (September, 2020). *Active listening: The art of effective communication*. Griswold Social Work Clinical Skills Series - San Antonio, Texas. Webinar.

Phoenix, K. (September, 2020). *Coping with loneliness, depression and anxiety in a COVID-19 world*. Source of Light Center (SOL) - San Antonio, Texas. Webinar.

Phoenix, K. (May, 2020). Understanding barriers to care for LGBT elders. Social Work Clinical Skills Breakfast Series - Kerrville, Texas. Webinar.

Phoenix, K. (March, 2020). *Depression and anxiety in older adults: Identifying signs, symptoms, and treatment*. Oasis. San Antonio, Texas.

Phoenix, K. (February, 2020). *Understanding barriers to care for LGBT elders*. Social Work Clinical Skills Breakfast Series. San Antonio, Texas.

Phoenix, K. (November, 2019). *Grief in the Holidays - Calvary Baptist Church*. Porter Loring workshop series. Converse, Texas.

Phoenix, K. (November, 2019). Cultural aspects of caring for veterans. Alamo Area Home Care Council. San Antonio, Texas.

Phoenix, K. (October, 2019). *Understanding depression and anxiety in older adults*. WellMed Caregiver Teleconnection [Podcast]. San Antonio, Texas.

Phoenix, K. (October, 2019). *Effective listening and communication skills*. St. Luke's Baptist Hospital. San Antonio, Texas. Phoenix, K. (March, 2019). *The ethical responsibility of caring for veterans through a multidimensional lens*. Social Work Clinical Skills Breakfast Series. San Antonio, Texas.

Phoenix, K. (November, 2018). *Grief in the Holidays - Second Baptist Church*. Porter Loring workshop series. San Antonio, Texas.

Phoenix, K. (October, 2018). Motivational Interviewing. NIX Behavioral Health. San Antonio, TX

Phoenix, K. (October, 2018). Strengths-Based Case Management Training. AVANCE. San Antonio, Texas.

Phoenix, K. (November, 2017). *Grief in the Holidays - Calvary Baptist Church*. Porter Loring workshop series. San Antonio, Texas.

Gil, K., **Phoenix, K.**, & Squiabro, C. (March, 2017). *Feeding your mind, body and soul: Incorporating technology in your self-care plan*. Hispanic Women's Network. San Antonio, Texas.

Gil, K., **Phoenix, K.**, & Squiabro, C. (March, 2017). *Feeding your mind, body and soul: Incorporating technology in your self-care plan*. CJ Collins Symposium. San Antonio, Texas.

Phoenix, K. (February, 2017). *Hoarding Disorder: Let's Not Call Them Hoarders*. OASIS - Elvira Cisneros Center. San Antonio, Texas.

Phoenix, K. (November, 2016). *Grief in the Holidays*. Porter Loring workshop series. San Antonio, Texas.

Healy, D, Solórzano, B., Phoenix, K. (October, 2016). SBIRT - Community Agency Training. San Antonio, Texas.

Phoenix, K. (November, 2015). Grief in the Holidays. Porter Loring workshop series. San Antonio, Texas.

Phoenix, K. (October, 2012). *Cultural Issues at the End of Life*. Case Management Society of America Regional conference. San Antonio, Texas.

Phoenix, K. (June, 2012). *Ethical Issues: Ethics in the First Person*. Annual Alzheimer's Association Conference. San Antonio, Texas.

#### PROFESSIONAL CONTENT PRESENTATION SPECIALIZATION

- Understanding the Lived Experiences of Trans Elders Accessing Healthcare
- The Ethical Responsibility of Caring for Veterans through a Multidimensional Lens
- Understanding the Impact of Military Culture on the Veteran's End-of Life Journey
- Communicating Bad News
- Cultural Issues for Veterans at End-of-Life
- Culturosity Cultural Awareness at End of Life
- Wounded Warriors Their Last Battle
- A Conversation Before the Crisis
- Ethical Issues Ethics in the First Person
- Ethics and Advanced Directives
- Maintaining Healthy Boundaries while providing quality care
- Hard Choices for Loving People
- Grief in the Workplace
- Handling Difficult Situations Customer Service for Healthcare Professionals
- The Art of Active Listening
- Grief, Loss and Bereavement
- Grief in the Holidays
- Elder Abuse, Neglect and Exploitation
- Palliative Care –vs- Curative Care
- Understanding Alzheimer's Disease

#### **TEACHING EXPERIENCE**

MSW Social Work Practice with Hispanic Elders
On Campus Hybrid: Fall 2020, Fall 2019, Fall 2018, Fall 2017
Online: Fall 2023, Spring 2023, Fall 2022, Spring 2022, Fall 2021, Spring 2021, Fall 2020, Summer 2020, Spring 2020, Fall
2019, Summer 2019, Fall 2018, Summer 2018, Spring 2018, Fall 2017, Summer 2017
MSW Social Work Practice with Hispanic Families
On Campus Hybrid: Summer 2017
Online: Spring 2022
MSW Integrated Seminar and Field Education and Faculty Liaison (Advanced)
On Campus Hybrid: Spring 2019, Fall 2018, Spring 2017
Online: Summer 2015, Spring 2015,Fall 2014, Summer 2014, Spring 2014, Fall 2013
MSW Integrated Seminar and Field Education and Faculty Liaison (Foundation)
On Campus: Spring 2017, Spring 2016, Fall 2015
Online: Spring 2016, Fall 2015 -
MSW Evaluation of Social Work Practice with Hispanic Children & Families
On Campus Hybrid: Summer 2017
MSW Human Behavior and the Social Environment: Social Systems
On Campus Hybrid: Fall A 2016
MSW Generalist Social Work Practice: Individuals, Families and Groups
Online: Summer A 2014
BSW Human Behavior and Diverse Populations
Online: Spring 2023, Spring 2018 - On Campus: Spring 2018, Fall 2017, Spring 2017
BSW Generalist Practice Direct Service / Field Education and Faculty Liaison
On Campus: Spring 2018, Fall 2017
BSW Social Welfare Policy: Analysis and Practice
Online: Fall 2018
BSW Principles of Generalist Social Work Practice I
On Campus:Spring 2015, Fall 2014

#### SERVICE TO THE UNIVERSITY

CTE Director Search Committee - Chair General Education Committee Reorganization Task Force Veteran Services - Strategic Planning Task Force Online Learning Advisory Committee - Member Graduate Council - Member Summer 2022 - Fall 2022 Spring 2023 - Current Spring 2021 - Spring 2022 Spring 2019 - Spring 2022 Sept. 2016 – Aug. 2017 Sept. 2016 – Dec. 2016

#### SERVICE TO WORDEN SCHOOL OF SOCIAL SERVICE

MSW Committee Member	Oct. 2015 – Present
BSW Faculty Advisor	Feb. 2017 – Present
Social Work Distance Education (SWDE) Conference	
2023 - Conference Chair	May 2022 - Present
2022 - Conference Chair	May 2021 - April 2022
2021 - Conference Chair	May 2020 - April 2021
2020 - Conference Chair	June 2019 - April 2020
• 2019 - Conference Co-Chair	Aug. 2018 - May 2018
2017 - Conference Chair	Aug. 2016 - May 2017

Clinical Concentration Development Committee SBIRT Research Committee Assistant Professor Search Committee MSW Faculty Advisor Leadership Team member Oct. 2015 – May 2018 May 2016 – May 2018 Oct. 2016 – Aug. 2017 Aug. 2016 – Dec. 2016 May 2015 – Dec. 2016

#### SERVICE TO STUDENTS

Worden Social Work Organization (WSWO) - Co-Faculty Sponsor	Aug. 2021 - Present
PhD Dissertation Committee Member	Aug. 2021 - Present
Student Veteran Association - Co-Faculty Sponsor	Aug. 2018 - Aug. 2019
Faculty Representative to NASW – Alamo Branch - support to Student Representative	Oct. 2015 – July 2018
Oversight and mentorship of Graduate Assistants	Oct. 2015 – Dec. 2016