

## **KATHRYN MCGAHEY WINNEY**

Associate Professor of Accounting  
Our Lady of the Lake University  
School of Business and Leadership  
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### **CURRENT ACADEMIC POSITION**

**Our Lady of the Lake University, School of Business and Leadership**  
Associate Professor of Accounting  
-- (Granted tenure notified February 2015)

### **PREVIOUS ACADEMIC POSITIONS**

**Our Lady of the Lake University**  
Associate Dean of the School of Business and Leadership, August 2014-February 2018  
Chair of Business Programs, January 2014-August 2014  
MBA and MS in Accounting Coordinator for School of Business and Leadership  
master's degree programs (2010-2017)

**Midwestern State University, Dillard School of Business**  
Visiting Professor of Accounting, August 2006 – August 2008

**Coe College, School of Business and Economics**  
Accounting Instructor, January 2002 – December 2006

**Kirkwood Community College, School of Business**  
Accounting Instructor, August 2000 – May 2006

### **EDUCATION**

MB-A.: Webster University, **Summa Cum Laude** designation, St. Louis, Missouri,  
December 1995 (1995 Graduate Student of the Year) (GPA: 4.0)

B.S.: Legal Studies, **Summa Cum Laude** designation, Mississippi University for  
Women, Columbus, Mississippi, May 1985 (GPA: 4.0)

B.S.: Accounting, **Summa Cum Laude** designation, Mississippi University for Women,

Columbus, Mississippi, May 1980 (3.98)

## **PROFESSIONAL LICENSES**

Certified Public Accountant, Licensed in Texas (092580) and Maryland

## **PUBLICATIONS and PROCEEDINGS**

**“Algorithmic Self Grading Assessments in Excel”** (With Ronald Crowe), *Journal of The Academy of Business Education*, November 2020.

**“Algorithmic Self Grading Assessments in Excel.”** (With Ronald Crowe), 2020 Southwestern Council of the Accreditation Council for Business Schools, Session Reference # 15, Session # 15, September 2020. (Proceedings).

**“Using VBA and Excel to Create Valuation Functions.”** (With Ronald Crowe), *Journal of the Academy of Business Education*, December 2019.

**“A Five Year Summary of the Capital One Entrepreneurship Challenge on the Campus of Our Lady of the Lake University.”** (With Ronald Crowe and Michelle Avila), 2019 Southwestern Council of the Accreditation Council for Business Schools and Programs Region 6 Conference Proceedings, October 2019.

**“Using VBA and Excel to Create Valuation Functions.”** (With Ronald Crowe), Financial Education Association, September 2019. (Proceedings).

**“Competing Concepts: Comparable Worth/Pay Equity versus Equal Pay.”** Accepted for publication in the *International Journal of Business and Social Science* Spring 2015

**“The Looming Nursing Shortage Nationwide and in Texas.”** Accepted for publication  
in the *International Journal of Business and Social Science* Spring 2015

**“A Tutorial on SAP: Exploring Student’s Learning Outcomes and Learning Benefits.”** (With A. Liu and D. Mohammed), Southwest Teaching and Learning Conference, Texas A & M University, (April 2010).

**“Roadblocks in Academia to IFRS Adoption in the United States.”** ACBSP Region 6 Conference, San Antonio, Texas, (October 2010).

**“Technological Changes and Curriculum Innovation: A Case Study in SAP ERP**

**Implementation at Our Lady of the Lake University.”** (With J. Swiger and D. Mohammed) Management of Technological Changes – 7<sup>th</sup> International Conference (Greece) published in *Quality Management in Higher Education Journal* 2011.

**“Management of Technological Change and Sustainable Economic Growth: Economic Recovery: Part I.”** (With J. Swiger), Management of Technological Changes – 7<sup>th</sup> International Conference (Greece) published in *Quality Management in Higher Education Journal* 2011.

**“Management of Technological Change and Sustainable Economic Growth: Economic Recovery: Part II.”** (With J. Swiger), Management of Technological Changes – 7<sup>th</sup> International Conference Quality Management in Higher Education (Greece) published in *Quality Management in Higher Education Journal* 2011.

**“Accounting Globalization: Roadblocks to IFRS Adoption in the United States.”** (With D. Marshall, B. Bender, and J. Swiger), *Global Review of Accounting & Finance* 1 (1), September 2010.

**“IFRS Convergence: A Crossroads for Post Secondary Accounting Education Programs.”** 6<sup>th</sup> International Seminar Quality Management in Higher Education (Romania) published in *Quality Management in Higher Education Journal* 2010.

**Capital One Entrepreneurship Grant-** Achieved funding acceptance for 2012-2019 through written grants

## **WORKSHOPS**

“Auditing Strategies for USAA.” May 2010.

Non Profit Accounting seminar for the San Antonio Area Foundation, May 2013 and May 2014, June 2015, and June 2016

## **ACADEMIC PRESENTATIONS**

**“A Five Year Summary of the Capital One Entrepreneurship Challenge on the Campus of Our Lady of the Lake University.”** (With Ronald Crowe and Michelle Avila), 2019 Southwestern Council of the Accreditation Council for Business Schools and Programs Region 6 Conference Schedule, Oklahoma Baptist University, October 2-4, 2019.

**“Using VBA and Excel to Create Valuation Functions.”** (With Ronald Crowe), Financial Education Association, September 2019.

**“A Tutorial on SAP: Exploring Student’s Learning Outcomes and Learning Benefits.”** (With A. Liu and D. Mohammed), Southwest Teaching and Learning Conference, Texas A & M University, April 2010.

**“Roadblocks in Academia to IFRS Adoption in the United States.”** ACBSP Region 6 Conference, San Antonio, Texas, October 2010.

### **INVITED PRESENTATIONS**

**“White Collar Crime.”** Our Lady of the Lake University Criminal Justice class (Spring 2010).

**“Non Profit Accounting”** San Antonio Area Foundation Non-Profit Alliance Spring 2013, May 2014, June 2015, and June 2016

### **FELLOWSHIPS, AWARDS, MENTORSHIPS**

Francine Fleming Award for Teaching Excellence 2015

Gloyna Technology Award 2017

Faculty mentor for Daniel Marshall, two-time McNair Scholar, who was invited to present at the Undergraduate Research Day at the Capitol (February 2011).

Faculty mentor for Flor Salas, McNair Scholar

Graduate Student of the Year, Webster University, awarded 1996

Honorary inductee to Delta Mu Delta business honorary society 2010

### **CONFERENCES**

ACBSP National Conferencce, Miami, Online; June 2022

ACBSP Region 6 Conference, Oklahoma, Online, October 2021

ACBSP National Conference, Miami, Online, June 2021

ACBSP Region 6 Conference, Online, October 2020.

Texas State Society of CPAs Accounting Educators Conference, Online, October 2020.

ACBSP National Conference, Online, June 2020.

Texas State Society of CPAs Accounting Educators Conference, Austin, TX October 2019

ACBSP Region 6 Conference, Oklahoma Baptist University, Shawnee, OK October 2019

ACBSP National Conference, Houston, TX June 2019

ACBSP National Conference, Kansas City, MO June 2018

Texas State Society of CPAs Accounting Educators Conference, October 2017 Dallas

ACBSP National Conference, Anaheim, CA June 2017 (Reaffirmation of accreditation)

ACBSP Region 6 Conference, Hot Springs, AR October 2016

ACBSP National Conference, Atlanta, GA June 2016

ACBSP Region 6 Conference, East Central Oklahoma University, Ada, OK October 2015

Team Learning Conference, Seattle, WA 2015

Association of Latino Professionals in Finance and Accounting National Convention, August 2014, Orlando, FL

ACBSP National Conference, Chicago, IL, June 2014

SACSCOC Assessment Conference, Portland, OR, May 2014

SACSCOC Conference, Atlanta, GA, November 2013

SAP ERP-SAP University Alliance Program, Sam Houston State University, January 2-7, 2012

SAP ERP-SAP University Alliance Program, Sam Houston State University, January 2-7, 2010

Association of Latino Professionals in Finance and Accounting National Convention, August 2012, Las Vegas, NV

EO 24 Young Entrepreneur's Conference, San Antonio, Texas, November 2012

EO 24 Young Entrepreneur's Conference, San Antonio, Texas, October 2011

EO 24 Young Entrepreneur's Conference, San Antonio, Texas, October 2010

## **FELLOWSHIPS, AWARDS, MENTORSHIPS**

Francine Fleming Award for Teaching Excellence 2015

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Faculty mentor for Flor Salas, McNair Scholar

Graduate Student of the Year, Webster University, awarded 1996

Honorary inductee to Delta Mu Delta business honorary society 2010

## **LEADERSHIP ROLES**

Co-Chair of the OLLU Promotion and Tenure Committee (2021-Present)  
Chair of the ACBSP Scholar –Practitioner Publications Committee (2018-2020)  
Vice Chair of the ACBSP Scholar-Practitioner Publications Committee (2017)  
Vice Chair of the McCullough Hall Nursing Center Board of Trustees (2017-Present)

## **SERVICE TO UNIVERSITY**

Promotion and Tenure Committee 2020-present    Chair, August 2021-Present  
Faculty Assembly Executive Committee 2021-Present  
Online Learning Advisory Council 2017-present  
Student Affairs Advisory Committee 2018-2020  
Sustainability Task Force 2017 and 2018  
Food Service Task Force 2017  
Budget Task Force 2016-2017  
General Education Assessment Management 2012-2016  
Member of the QEP-Quality Enhancement Program team 2011 – 2012  
Author of the QEP- Quality Enhancement Program five year budget 2011-2012  
Co-Chair of the General Education Committee 2012-present  
Chair of the General Education Task Force Project Team 2013  
Member of the General Education Council/Committee 2008 – present  
Member of the HENA-Higher Education for a New America 2009 – 2011  
Faculty Mentor 2011-2012  
Faculty Search Committee member for Accounting, Economics, Finance, Supply Chain, and Department Chair positions 2009 – present  
Faculty Advisor to ALPFA-Association of Latino Professionals in Finance and Accounting 2009 – present  
SIFE-Students in Free Enterprise Coordinator 2002-2006  
VITA-Volunteer Income Tax Assistance Instructor and mentor 2007

**TEACHING CONCENTRATION AREAS (satellite, online, and face-to-face and hybrid delivery methods)**

Professional Ethics for Accountants-Undergraduate and Graduate levels

Advanced Accounting I and II

Intermediate Accounting I and II

Principles of Accounting I and II

Managerial and Cost Accounting

Individual Income Taxation

Federal Tax Research-Graduate level

Corporate, Partnership, and Estate/Trust Taxation

Auditing-Undergraduate level

Internal Auditing-Graduate level

Governmental Accounting-Graduate level

Non-Profit Organization Accounting-Graduate level

Principles of Finance

Special Topics in Accounting

Contemporary Issues in Accounting-Graduate level (Payroll, IFRS, Current Topics, Fraud)

Accounting Internship-Undergraduate level

Capital One Entrepreneurship Challenge 2012-2018

Forensic Accounting and Fraud Examination-Graduate level

**STUDENT ORGANIZATION SPONSORSHIPS/ADVISOR**

Students in Free Enterprise (SIFE)

Association of Latino Professionals in Finance and Accounting (ALPFA)

Financial Executives International (FEI)

## **PROFESSIONAL SERVICE**

San Antonio Chapter of Certified Public Accountants

Texas State Society of Certified Public Accountants

Financial Executives International 2014-present

Association of Latino Professionals in Finance and Accounting

American Institute of Certified Public Accountants member

## **WORK EXPERIENCE**

Department of the Treasury, Internal Revenue Service, Miami, Florida

Department of Defense, US Air Force Family Services-Texas

Holy Trinity Presbyterian Church, Chief Financial Officer

Carneiro, Chumney, LLC Certified Public Accounting firm, San Antonio, Texas

Kathryn Winney, CPA-Sole proprietorship licensed in Texas

Kirkwood Community College-Business/Accounting Dept.

Coe College-Business Dept.

Midwestern State University-Dillard College of Business